



YOUR TRUSTED PARTNER FOR TOMORROW'S HIGH-STAKES PROJECTS

Whatever the Job. Whatever it Takes.

When the project is large, timelines are tight and the consequences of downtime are real, Warren CAT is your long-term strategic partner for industry-leading capability, reliability and expertise.

IT'S NOT JUST WHAT WE SELL. IT'S HOW WE SUPPORT YOUR BUSINESS.

We understand mission-critical work

Large projects demand absolute reliability, precise coordination and a partner who understands the nature of the work you do. Warren CAT is that partner.

We deliver the machines, power solutions, support and expertise you need to keep your project on schedule and within budget. But what truly sets us apart isn't just what we sell. It's how we support you over the life of your business.



Built for Uptime. Scaled for Complexity. Backed by Caterpillar.

Warren CAT is your responsive local team. We're the exclusive Cat® dealer for West Texas and Oklahoma, serving customers for more than 40 years. And we're backed by Caterpillar, the global equipment leader for over 100 years.

WHY WARREN CAT?

We provide a different level of partnership

We don't focus on one transaction or one machine. We build long-term relationships centered on uptime, accountability and trust.

We have partnered with customers for nearly five decades, and we are committed to deeply-held Core Values to benefit our customers, employees and communities with a focus on safety and a vision for the future.



**SOLAR &
WIND FARMS**



OIL & GAS



DATA CENTERS



CONSTRUCTION



Parts & Service
capabilities &
infrastructure
maximize uptime.



Power Systems
you can count on
for the most critical
operations.



Cat Machines
tailored to your needs,
built for the toughest
conditions.



Rental Solutions
for machines, power
and aerial equipment
that scale with your
operations.



Technology
and people that
work for you, for
the long haul.

Solutions Supported by Industry Expertise

As one of the largest authorized Cat dealers in North America, Warren CAT offers a broad set of solutions alongside deep, local and regional industry knowledge in high-stakes arenas like construction, oil & gas, data centers, solar and wind farms, and other mission-critical projects.

THE REALITY OF HIGH-STAKES PROJECTS

When downtime is not an option



Large-scale projects don't allow for uncertainty. Data centers, energy operations and infrastructure developments demand equipment and support that performs day after day, in harsh environments and under constant pressure.

A single failure can ripple across schedules and budgets and impact safety. That's why choosing the right partner matters as much as choosing the right equipment.



AN ALL-IN-ONE APPROACH

Everything you need—under one roof

Many providers offer pieces of the solution. Warren CAT delivers the ecosystem:

- New, used and rental Cat machines and power systems.
- Purchase, lease, financing, rental and rental-purchase options.
- A large, diverse, well-maintained rental fleet with a variety of trusted brands.
- Industry-leading parts network and availability.
- Expert shop and field service with factory-trained technicians.
- Advanced equipment technology, telematics, productivity and grade control solutions.

One Solutions Provider You Can Trust

With Warren CAT you have one partner that can help you coordinate earthmoving machines, power systems, aerial equipment, custom engineering, financing and technology. **We can supply and support large volumes of equipment simultaneously, reducing risk and simplifying logistics.**

We offer:

- Strategic partnership. We're not just a supplier or rental fleet.
- A long history and deep understanding of heavy civil, power and mission-critical construction.
- A proven track record supporting some of the region's most complex projects.
- Support for multi-phase construction and parallel workstreams.
- Reduced coordination risk and time investment managing multiple contractors.

UNRIVALED PARTS AVAILABILITY

The backbone of uptime

When equipment and operations need parts, speed matters. The Warren CAT Parts network supports your uptime with:

- Extensive local parts inventory
- Rapid access to the Caterpillar global parts network
- OEM parts designed to optimize performance and protect warranties

For large operations, we also provide strategic parts planning, ensuring critical components are available before they're needed.

Parts Capabilities

98%+

Parts orders fulfilled within 24 hours; most between 2-4 hours

157,000+

Parts line items stocked with an inventory list value of \$160M+

94%+

Orders filled off the shelf

24/7

Parts ordering on parts.cat.com

330+

Parts employees

300,000+

Square feet of parts warehouse space

250+

Parts drop boxes

8,800

Parts shuttle miles driven daily

100,000

Square-foot state-of-the-art Parts Distribution Center

Metro Parts Express

Free delivery within 20-mile radius of metro dealerships

EXPERT SERVICE TO MAXIMIZE UPTIME

A focus on preventive maintenance

With Cat-trained technicians and manufacturer-approved processes, Warren CAT focuses on avoiding breakdowns, managing maintenance and preventing downtime.

Warren CAT Service Offers:



Factory-trained, highly skilled technicians



Field and shop service across the region



Planned maintenance programs



Rapid response for critical situations

Service Capabilities

Total technician head count:

850+

200 Rental Techs

200 Machine Techs

130 Engine Techs

370

Field Technicians

10+ Rapid Response Technicians

1,735,000

Square feet of total shop space

800+

Service and Parts trucks

Condition Monitoring + S•O•SSM Fluid Analysis

Predictive analysis to help avoid failures and prevent unexpected downtime

POWER SYSTEMS YOU CAN COUNT ON

Reliable power for critical applications

From prime power to standby and backup solutions, Warren CAT provides power systems designed for environments where failure is not acceptable. Systems are designed and delivered with local expertise and backed by the support of the global Caterpillar power network.

We can support you with:

- Custom design and engineering
- System installation and commissioning
- Expert maintenance and service

Engine Rebuild Capabilities

Our Advanced Engine Rebuild Centers in Midland, Texas, and Oklahoma City were designed specifically to rebuild the largest 3500 and 3600 series engines. They combine in-house machining, advanced dyno testing and rigorous contamination control to deliver engines that run reliably in the most demanding applications.

Engineered Power Systems

Our Electric Power Generation (EPG) team designs and delivers fully engineered power systems for mission-critical environments, including data centers and hospitals. Solutions include paralleling switchgear, load management, redundancy planning, fuel flexibility (diesel or natural gas) and seamless integration with existing electrical infrastructure to support high availability, scalability and continuous uptime.



MACHINES BUILT FOR THE TOUGHEST CONDITIONS

Equipment that works as hard as you do

Cat machines are engineered for the toughest work and the most demanding environments, from desert heat and brutal dust storms to continuous, high-load operation.

Warren CAT goes further by helping you:

- Determine and secure the best purchase and financing options.
- Properly spec machines for your applications.
- Optimize performance over the equipment lifecycle.
- Reduce total cost of ownership.

We also offer dedicated account, equipment, site, safety and project specialists to equip and advise your team. The result is confidence in your investment, your equipment and in the future of your business.



RENTAL SOLUTIONS THAT SCALE

Rental expertise at the ready

Project demands change. Timelines shift. Equipment needs fluctuate. Warren CAT Rentals maintains a large, diverse, modern rental fleet ready to support short-term needs, long-term projects and unexpected demands. Every piece of equipment is professionally maintained and supported by the same parts and service infrastructure as customer-owned equipment.

Over
8,000
Machines in rental fleet

Modern,
well-maintained
fleet supported by
the same network as
owned equipment

Trusted brands like
Caterpillar, Genie,
JLG, Ditch Witch,
MEC and more

Over
1,000 UNITS
in Rental Power fleet,
including generators,
light towers, air
compressors, heaters,
coolers and more

Over
200
MW of total Rental
Power available

Portable, mobile and skid-
mounted options from
8kW
to
2.5 MW

Over
600
Rental employees to
advise and support on
projects of any size

Rental Power Solutions

Warren CAT provides natural gas rental power solutions capable of supporting medium- to large-scale sites, from temporary capacity during construction or maintenance to longer-term bridge power. Deployments can scale to multi-megawatt installations with redundant configurations designed to maintain continuous operations during outages, expansions or utility constraints.



TECHNOLOGY & PEOPLE THAT WORK FOR YOU

Insights that protect performance

Advanced technology allows you to see issues early, plan maintenance and make informed decisions. Site, safety and equipment specialists provide valuable expertise, training and peace of mind.

We can help you leverage:

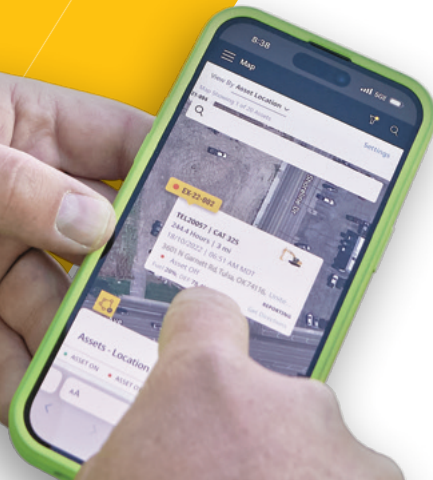
- Equipment monitoring and telematics
- Predictive maintenance tools
- Performance and utilization insights
- Cat Grade Control

Helpful online tools and apps let you order parts, manage rentals, see performance insights, plan maintenance and reduce downtime to keep your fleet running at its best.

Local Experts. Not Just Salespeople.

Our customers don't work with faceless rotating contacts. They work with experienced professionals who know them by name and understand their industry, their equipment and their long-term goals. Warren CAT teams provide:

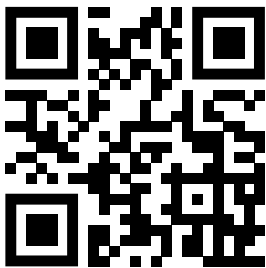
- Dedicated points of contact
- Industry-specific expertise
- Clear accountability



WHATEVER THE JOB. WHATEVER IT TAKES.



Scan here to explore more information online, hear a message from our CEO, and see how Warren CAT is uniquely built to support the mission-critical work you do.



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